



**Assumption Request Form**

This form is to be completed and signed by the **new buyer(s) (assumptor(s))**

Please complete the following information, sign and date. This form may be sent to the following email address: [welcomepackage@lakeview.com](mailto:welcomepackage@lakeview.com)

**Individual(s) requesting to assume the loan:**

Full legal name(s): \_\_\_\_\_

\_\_\_\_\_

Current address: \_\_\_\_\_

\_\_\_\_\_

Best contact phone #: \_\_\_\_\_

Borrower Email: \_\_\_\_\_

Co Borrower Email: \_\_\_\_\_

Reason for Assumption request: \_\_\_\_\_

Assumptor/Borrower 1 \_\_\_\_\_  
Signature Date

Assumptor/Borrower 2 \_\_\_\_\_  
Signature Date

NMLS#391521





**IDENTITY AFFIDAVIT PLEASE  
COMPLETE ONE FOR EACH  
BORROWER/ASSUMPTOR.**

Before me, the undersigned Notary Public, personally came and appeared the undersigned Borrower, who being duly sworn did depose and state the following:

1. My Full Legal Name Is \_\_\_\_\_  
(First) (Middle) (Last) (Jr., Sr., etc.)

2. The address of my principal residence is

\_\_\_\_\_  
(Street Address)

\_\_\_\_\_  
(City) (State) (Zip)

3. My Date of Birth is \_\_\_\_\_  
(Month/Date/Year)

4. My taxpayer identification number is \_\_\_\_\_

5. The State and number of my driver's license or identification card are

\_\_\_\_\_  
(State) (Number) (Date Issued) (Expiration Date)

Have you or any of your immediate family ever been elected, appointed or assumed any political position in a national, state or provincial government. If Yes, describe the position below.

\_\_\_\_\_

I swear under oath that the information provided in this Affidavit is true and correct to the best of my knowledge. I consent to the transfer of the information contained in this Affidavit for the sole purposes of verifying my identity and preventing fraud. I understand that this information will not be disclosed to any party for any purpose.

**WITNESS THE HAND AND SEAL OF THE UNDERSIGNED.**

\_\_\_\_\_  
Borrower Signature

State of \_\_\_\_\_ County of \_\_\_\_\_

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

\_\_\_\_\_  
Notary Signature

Seal



Occupancy Statement

To be completed by EACH Borrower(s) or purchaser(s) in connection to the loan assumption request.

Loan Number:

Date:

Property Address:

I / We intend to occupy the property referenced above as my/our primary residence. Please check the appropriate selection.

Yes \_\_\_\_\_ No \_\_\_\_\_

If you do not intend to occupy this property as a primary residence, please provide us with the mailing address for all future correspondence.

Mailing address:

Sign and date:

\_\_\_\_\_  
Borrower's Signature          Printed Name          Date

\_\_\_\_\_  
Co-Borrower's Signature          Printed Name          Date

**IMPORTANT INFORMATION REGARDING THE ABOVE PROPERTY:**

A flood zone determination will be ordered as part of the assumption process. If it is determined that the property is in a flood hazard area, flood insurance will be required. The flood insurance premium will be added to the escrow portion of the mortgage payment.

Please be advised that when this loan is assumed, all Mortgage Life and/or Accident and Health Insurance will be terminated. Premiums will no longer be included in the monthly mortgage payments.